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3 WAYNE SNODGRASS, State Bar #148137  
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10 Attorneys for Defendants  
11 SAN FRANCISCO COMMUNITY INVESTMENT FUND,  
CITY AND COUNTY OF SAN FRANCISCO, and NAOMI KELLY  
12

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14 UNITED STATES DISTRICT COURT  
15 NORTHERN DISTRICT OF CALIFORNIA  
16

17 UNITED STATES OF AMERICA, *ex rel.*  
LEIASA BECKHAM, and STATE OF  
18 CALIFORNIA, *ex rel.* LEIASA BECKHAM,

19 Plaintiffs,

20 vs.

21 1850 BRYANT LAND LLC, KASLOFSKY  
& ASSOCIATES LLC, THURSTON  
22 KASLOFSKY, CHRISTOPHER PAUL  
FOLEY, DOUGLAS ROSS, SAN  
23 FRANCISCO COMMUNITY  
INVESTMENT FUND, CITY AND  
COUNTY OF SAN FRANCISCO, and  
NAOMI KELLY,

24  
25 Defendants.  
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27 Case No. 3:21-cv-05742-RS (DMR) (AGT)

28 **STIPULATED [PROPOSED] ORDER RE:  
DISCOVERY OF ELECTRONICALLY  
STORED INFORMATION FOR STANDARD  
LITIGATION**

Trial Date: September 8, 2025

1                   **1. PURPOSE**

2                  This Order will govern discovery of electronically stored information (“ESI”) in this case as  
3 a supplement to the Federal Rules of Civil Procedure, this Court’s Guidelines for the Discovery of  
4 Electronically Stored Information, and any other applicable orders and rules.

5                   **2. COOPERATION**

6                  The parties are aware of the importance the Court places on cooperation and commit to  
7 cooperate in good faith throughout the matter consistent with this Court’s Guidelines for the  
8 Discovery of ESI.

9                   **3. LIAISON**

10                 The parties have identified liaisons to each other who are and will be knowledgeable about  
11 and responsible for discussing their respective ESI. Each e-discovery liaison will be, or have access  
12 to those who are, knowledgeable about the technical aspects of e-discovery, including the location,  
13 nature, accessibility, format, collection, search methodologies, and production of ESI in this matter.  
14 The parties will rely on the liaisons, as needed, to confer about ESI and to help resolve disputes  
15 without court intervention.

16                   **4. PRESERVATION**

17                 The parties have discussed their preservation obligations and needs and agree that  
18 preservation of potentially relevant ESI will be reasonable and proportionate. To reduce the costs  
19 and burdens of preservation and to ensure proper ESI is preserved, the parties agree that:

- 20                 a)         Only ESI created or received between May 1, 2014 and April 1, 2020 will be preserved  
21                 b)         The parties will agree on the number of custodians per party for whom ESI will be  
22 preserved;  
23                 c)         The parties are currently not aware of any data sources that are likely to contain  
24 responsive information but which are not reasonably accessible because of undue burden or cost  
25 pursuant to Fed. R. Civ. P. 26(b)(2)(B). If any party becomes aware of any such data source, the  
26 parties will meet and confer in good faith about whether that data should be preserved and/or  
27 collected.

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2                   **5. SEARCH**  
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The parties agree that in responding to an initial Fed. R. Civ. P. 34 request, or earlier if appropriate, they will meet and confer about methods to search ESI in order to identify ESI that is subject to production in discovery and filter out ESI that is not subject to discovery.

5                   **6. PRODUCTION FORMATS**  
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a) With respect to documents previously produced in discovery in *Beckham v. Kaslofsky & Associates LLC, et al.* (S.F. Super Ct. No. CGC -19-573757) or in response to requests under the California Public Records Act and/or San Francisco Sunshine Ordinance (collectively, “Previously Produced Documents”) concerning the allegations in the Third Amended Complaint, the parties agree as follows:

1. To the extent that any Previously Produced Documents are responsive to a request for production served by any party in this case, a party may produce those documents in the same format in which they were previously produced (i.e., PDFs).
2. Any production of Previously Produced Documents must be Bates numbered. With respect to Previously Produced Documents from the state court litigation, those documents may bear the Bates numbering used in the state court action to the extent that doing so would not result in duplicative or conflicting Bates numbering of documents.
3. Notwithstanding the above, each party reserves the right to request production of any Previously Produced Document in native file format with accompanying metadata fields listed in Attachment A to the extent available. Each party agrees to act reasonably and in good faith in requesting native production of a Previously Produced Document.

b) With respect to documents that have not previously been produced, the parties agree to produce documents in TIFF/JPG and/or native file formats with accompanying metadata fields listed in Attachment A to the extent available. If particular documents warrant a different format, the parties will cooperate to arrange for the mutually acceptable production of such documents.

1. For documents produced as TIFFs or JPGs (images), each image shall have a unique file name which will be the Bates number of that page (e.g., BATES000001.TIF). The Bates number must appear on the face of the image (e.g., BATES000001).
2. Documents produced natively shall have a Bates-numbered placeholder image associated with the native document with that Bates number.
3. For each document produced in image or native format, a document-level extracted text file shall be provided. The text of ESI shall be extracted directly from the native file and shall be provided in searchable ASCII text format (or Unicode text format if the text is in a language requiring characters outside of the ASCII character set). Each text

1 file will be named for the beginning Bates number of its corresponding document (e.g.,  
2 BATES000001.TXT).

- 3
- 4 4. With respect to documents containing redacted text, OCR of the non-redacted portions  
5 of the document will be provided. No party shall be obligated to OCR ESI that  
6 contains no extractable text, but the producing party shall provide such OCR in its  
7 possession at the time of production. ESI items shall be processed as to preserve the  
8 date/time shown in the document as it was last saved, to the extent reasonably  
9 available, not the date of collection or processing. The Parties shall endeavor to  
10 produce time-stamped documents including the time zone and universal coordinated  
11 time (UTC). The parties agree not to degrade the searchability of documents as part of  
12 the document production process.

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14 **7. DOCUMENTS PROTECTED FROM DISCOVERY**

15 a) Pursuant to Fed. R. Evid. 502(d), the production of a privileged or work-product-  
16 protected document, whether inadvertent or otherwise, is not a waiver of privilege or protection from  
17 discovery in this case or in any other federal or state proceeding. For example, the mere production of  
18 privileged or work-product-protected documents in this case as part of a mass production is not itself a  
19 waiver in this case or in any other federal or state proceeding.

20 b) In the event that a party inadvertently produces documents or ESI subject to a claim of  
21 privilege or work product protection, the producing party shall, within 10 days of the discovery of the  
22 inadvertent disclosure, notify the receiving party in writing of the inadvertent disclosure. The  
23 producing party may, in the notice, request a “clawback” of the inadvertently disclosed material. The  
24 party receiving such clawback notice shall diligently and promptly act to sequester the inadvertently  
25 produced documents and all copies, including any loaded to databases, and either return or destroy  
26 them, regardless of whether the receiving party agrees with the claim of privilege and/or work product  
protection.

27 c) Communications involving trial counsel that post-date the filing of the complaint need  
28 not be placed on a privilege log. Communications may be identified on a privilege log by category,  
rather than individually, if appropriate, so long as the identification by category conforms with the  
requirements of Federal Rule of Civil Procedure 26(b)(5).

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30 **8. MODIFICATION**

31 This Stipulated Order may be modified by a Stipulated Order of the parties or by the Court  
32 for good cause shown.

1           **IT IS SO STIPULATED**, through Counsel of Record.  
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Dated: February 23, 2024

4           DAVID CHIU  
5           City Attorney  
6           WAYNE SNODGRASS  
7           THOMAS S. LAKRITZ  
8           MIGUEL A. GRADILLA  
9           KARUN TILAK  
10          Deputy City Attorneys

11          By: s/Karun Tilak  
12          KARUN TILAK

13          Attorneys for Defendants  
14          SAN FRANCISCO COMMUNITY  
15          INVESTMENT FUND, CITY AND COUNTY  
16          OF SAN FRANCISCO, and NAOMI KELLY

Dated: February 23, 2024

HANAGAMI LAW

17          By: s/William K. Hanagami  
18          WILLIAM K. HANAGAMI

19          Attorneys for Plaintiff LEIASA BECKHAM

Dated: February 23, 2024

SEVERSON & WERSON

20          By: s/Andrew S. Elliott  
21          ANDREW S. ELLIOTT  
22          ELIZABETH C. FARRELL

23          Attorneys for Defendants 1850 BRYANT LAND LLC,  
24          CHRISTOPHER PAUL FOLEY AND DOUGLAS  
25          ROSS

Dated: February 23, 2024

JACKSON LAW GROUP, P.C.

26          By: s/Aaron R. Jackson  
27          AARON R. JACKSON

28          Attorneys for Defendants KASLOFSKY &  
29          ASSOCIATES LLC and THURSTON KASLOFSKY

1                   **CIVIL L.R. 5-1(h)(3) ATTESTATION**

2                   I, Karun Tilak, attest that each of the other signatories have concurred in the filing of this  
3 document, which shall serve in lieu of their own signatures on the document.

4  
5 Dated: February 23, 2024

6                   DAVID CHIU  
7                   City Attorney  
8                   WAYNE SNODGRASS  
9                   MIGUEL A. GRADILLA  
KARUN TILAK  
Deputy City Attorneys

10                  By: s/Karun Tilak  
11                    KARUN TILAK

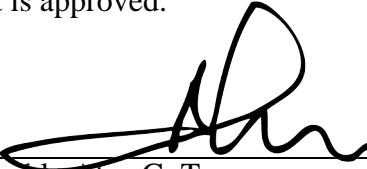
12                  Attorneys for Defendants  
13                  SAN FRANCISCO COMMUNITY  
14                  INVESTMENT FUND, CITY AND COUNTY  
OF SAN FRANCISCO, and NAOMI KELLY

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**PROPOSED ORDER**

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**IT IS ORDERED** that the forgoing Agreement is approved.

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4 Dated: March 6, 2024

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The Honorable Alex G. Tse  
UNITED STATES MAGISTRATE JUDGE



**ATTACHMENT A**

The Parties agree to provide the following metadata fields for ESI as required by Section 6 of the ESI Protocol, to the extent such metadata exists:

<b>Field Name</b>	<b>Description</b>
PRODBEG	Document-level identifier; if the document has multiple pages then also the first page of the document
PRODEND	Page-level identifier, the last page of the document
PRODATTACHBEG	First page of an attachment range
PRODATTACHEND	Last page of an attachment range
DOCTYPE	General document type according to the following categories: Email or Attachment or Efile or Hard-Copy
FILETYPE	Document type as identified by metadata associated with the native document indicating the application that created the native document (e.g., Google Docs, Microsoft Word 6.0, Gmail, Outlook Email, etc.)
CUSTODIAN	Custodian name in <Lastname, Firstname> format wherever both are available, non-person entities in narrative form
TO	Email recipient(s)
FROM	Email author
CC	Email copy(s)
BCC	Email blind copy(s)
SUBJECT	Email subject
DATESENT	Email sent date
TIMESENT	Email sent time
DATERECEIVED	Email received date
TIMERECEIVED	Email received time
EMAILPATH	Email folder path including container name, e.g., "Custodian.PST\Inbox"
INTMSGID	Email Message-ID
CONVERSATIONINDEX	Microsoft email Conversation Index or other email thread identifier generated during processing.
FILENAME	File name of a document
AUTHOR	File meta data for document author

<b>Field Name</b>	<b>Description</b>
1 FILEPATH	Original file system path, not including 2 file name
3 DATEMOD	Date last modified, file system 4 metadata
5 TIMEMOD	Time last modified, file system 6 metadata
7 DATECREATE	Date created, file system metadata
8 TIMECREATE	Time created, file system metadata
9 FILEEXT	File extension of document after last 10 period in file name
11 NATIVEFILE	Relative path to file for documents 12 being produced as native
13 TEXTFILE	Relative path to OCR or extracted text 14 file
15 HASHVALUE	SHA-1 or MD5 checksum result, used 16 to identify exact duplicates
PAGECOUNT	Number of pages comprising the document
REDACTED	An indication of whether the document has been redacted
CONFIDENTIAL	Indication of confidentiality designation